

CAIF 9.5: A VIRTUAL CANADIAN ALTERNATIVE INVESTMENT FORUM

Wednesday, September 23rd, 2020 and Thursday September 24th, 2020

Hosted online via Zoom

Questions can be submitted throughout the presentations and will be addressed at the end of each topic

AGENDA

DAY ONE, WEDNESDAY, SEPTEMBER 23RD

- 9:00 am** Welcome
Karen Azlen, CEO, Introduction Capital, Inc.
- 9:15 am** Opening Keynote
The Pandemic Portfolio Playbook
David Rosenberg, Rosenberg Research
- CANDID CONVERSATIONS**
- 10:00 am** *Global Fixed Income: Looking through Current Challenges With a Longer-Term Lens*
Richard Pilosof, RPIA
Jacoline Loewen, UBS Bank (Canada)
- 10:35 am** *The Creation of Extraordinary Outcomes through Innovation: An Alternative Asset Investor Story*
Richard Abboud, Forum Equity Partners
Angela Vidakovich, Fiera Capital
- 11:10 am** **BREAK**
- PANEL DISCUSSIONS**
- 11:25 am** *Cross Border and International Real Estate Investing: Experts Share Highlights of their Specialized Strategies*
Moderator: Larry Antonatos, Brookfield Asset Management
John Courtliff, ICM Asset Management
Laetitia Pacaud, Epic Investment Services
Mike Mangione, Group RMC

12:10 pm *Structured Credit: An Overview of this Compelling Asset Class*

Moderator: Wayne Kozun, Forthlane Partners
Anish Mathur, Astra Asset Management Co.
Neil Hepworth, CarVal Investors

12:55 pm **CLOSING REMARKS**

DAY TWO, THURSDAY, SEPTEMBER 24TH

9:00 am Welcome
Karen Azlen, CEO, Introduction Capital, Inc.

9:15 am Opening Keynote
*A View Behind the Curtain: How Manager Selection Drives
Portfolio Construction for Smart Money*
David Kaufman, Westcourt Capital Corporation

CANDID CONVERSATIONS

10:00 am *The Beneficial Impact on Returns Through ESG Factor Analysis
and the Multiple Approaches to Sustainable Investing*
Jason Landau, Waratah ESG Fund
Danny Ritter, Richter Family Office

10:35 am *Global FX Futures: Understanding Trading Methodologies and
Current Drivers of Currency Returns*
Warren Naphtal, P/E Investments; Ninepoint FX Strategy
David Sum, Ninepoint Partners

11:10 am **BREAK**

PANEL DISCUSSIONS

11:25 am **SPOTLIGHT PANEL**
*A Farmland Perspective: How Macro Trends Are Seeding the
Opportunity in this Emerging Asset Class*
Kent Willmore, AGinvest Farmland Properties Canada
David Baute, Maizex Seed
Keith Graham, Rondeau Capital

12:10 pm *The Gatekeepers: Managing the Front Lines for a
Single-Family Office*
Moderator: Brice Scheschuk, Globalive
Dom Marinic, Pioneer Group
Oded Levi, Epstein Enterprises
Kevin Clay, Fraser Kearney Capital

12:55 pm **CLOSING REMARKS**