

The 7th Canadian Alternative Investment Forum

Thursday, April 6, 2017 / St. Andrew's Club / Toronto

AGENDA

- 8:00 am Registration and Continental Breakfast
- 8:30 am **Welcome**
Karen Azlen, Introduction Capital Inc.
- 8:45 am **Opening Remarks**
David Rosenberg, Gluskin Sheff & Associates
The Outlook in 3D: Debt, Deflation and Demographics
- CANDID CONVERSATIONS**
- 9:15 am **The Real Smarts Behind Artificial Intelligence [Funds]**
Neville Teagarden, AI Capital
John Stuart, Arcxis Biotechnologies
- 9:55 am **Frontier Markets: The State of the Union on the American Cannabis Industry**
Zachary Venegas, Helix TCS
- 10:30 am **Networking Break**
- CANDID CONVERSATIONS**
- 10:50 am **How the Aging Population is Leading to Opportunities in Seniors' Living**
Fred Zlepzig, Waterford Retirement Community
- 11:30 am **True Blue: How to Survive and Prosper in the Canadian Hedge Fund Industry**
Marc Amirault, Crystalline Management
- 12:05 pm **Networking Lunch**
- 1:05 pm **Inspirational Speaker**
Mike Lipkin, Environics/Lipkin
Develop your 2020 Vision—How to Ask the Right Questions so you Arrive at the Right Destination
- 1:40 pm **KEYNOTE ADDRESS**
[TBD]
- PANEL DISCUSSIONS**
- 2:20 pm **Panel One**
Institutional Investing: The Bifurcation in the Alternative Investment Industry

Moderator: Alex Birdsall, Credit Suisse

Greg Doyle, Kruger Pension Funds

[Institution 2]

[Institution 3]

3:05 pm **Networking Break**

3:25 pm **Panel Two**

Family Offices: Is Collaborative Investing Merely a Game of “Follow the Leader”?

Moderator:

Jonathan Halpern, Metropolitan Equities Limited

[Family Office 2]

[Family Office 3]

4:10 pm **Panel Three**

An Examination of Global Long/Short Strategies

Moderator:

[Global Macro]

[Global Cyclical]

[Global Small Cap]

4:55 pm **Closing Remarks, Acknowledgements and Door Prizes**

5:00 pm **Networking Cocktail Reception**

*This is a working agenda and is subject to change without notice.