



**INTRODUCTION CAPITAL'S
2ND CANADIAN ALTERNATIVE INVESTMENT FORUM
Thursday, April 12, 2012
27th Floor, St. Andrew's Club, Toronto**

Welcome and Introductions

Karen Azlen, CEO, Introduction Capital

Moderator

David Kaufman, President, Westcourt Capital

Opening Remarks

Jim McGovern, CEO, Arrow Capital Management

Panel One, **Hedge Funds**

Moderator : **Claude Robillard**, Executive Director, CIBC Prime Services

Brad Dunkley, Co-founder, Waratah Advisors

Matt Skipp, President and Portfolio Manager, SW8 Asset Management

Jean-Francois Tardif, Investment Manager

Networking Break

Panel Two, **Global Macro and CTAs/Managed Futures**

Moderator : **Ranjan Bhaduri**, Chief Research Officer, AlphaMetrix Alternative Investment Advisors

Tim Pickering, Founder and President, Auspice Capital

Jason Russell, President and CIO, Acorn Global Investments

Roland Austrup, Chief Executive Officer and Chief Investment Officer, Integrated Managed Futures (Blumont Capital)

Denis Paquette, Co-CEO and COO, Majestic Asset Management

Discussion: **Fixed Income**

Barry Allan, President, Marret Asset Management
Richard Pilosof, Managing Partner, CEO and Head of Risk, RP
Investment Advisors

Networking Lunch

Introduction of Keynote Speaker
Marnie Miglioranza, Gluskin Sheff

Keynote Address
David Rosenberg, Chief Economist and Strategist, Gluskin Sheff

Panel Three, **Constructing a Portfolio with Alternative Strategies**

Moderator: **Ken McCord**, President, Horizons Exchange Traded Funds

Christopher Guthrie, President, Hillsdale Investment Management
Francois Magny, CEO, RDA Capital, and Lecturer, Alternative
Investment Class, McGill University, Desautels Faculty of
Management
Michael Nairne, CIO, Tacita Capital
Mark S. Yamada, President and CEO, Pur Investing

Networking Break

Panel Four, **Canadian Real Estate/Mortgage Funds**

Moderator : **David Kaufman**

Greg Romundt, CEO, Centurion REIT
Ron Lloyd, Managing Partner, Romspen Investment Corporation
Andrew Jones, Chief Credit Officer, Timbercreek Asset
Management

Panel Five, **Calgary Talks Oil and Gas**

Moderator :

Tyson Birchall, Vice President and Principal, Longbow Capital
Chris Theal, President and CEO, Kootenay Capital
Art Robinson, Partner, 32 Degrees Capital
Tim Simard, Managing Director, National Bank of Canada

Closing Remarks, Thank Yous and Prize Draws

Networking Cocktail Reception

